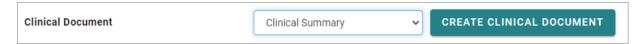
Patient Portal: Clinical Summary

A quick reference guide for parents

The Clinical Summary is a combination of chart information and Encounter-specific information. Remember, this is **personal health information** and should be protected as such.

Access and View Clinical Summary

- After logging in, select the toggle button for the patient to access the their information.
- Expand My Chart in the navigation panel and choose Visits.
- Click the **Details** button for the visit that you want to view the Clinical Summary for.
- 4 Select Clinical Summary from the Clinical Document drop-down, and click Create Clinical Document.



You'll see the Clinical Document on the left-side of the window, where you can scroll down and use the Table of Contents to jump to specific sections of the document, like Immunizations (which is Chart info) or Instructions or Encounters (which are visit-specific)

Other Clinical Summary Options

Send via Email

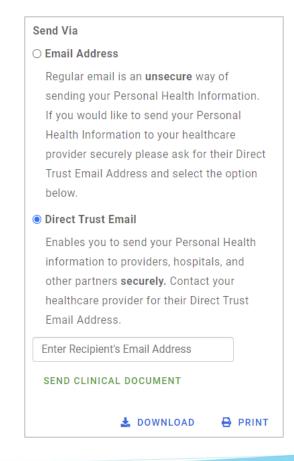
Send via unsecure or secure email. It is recommend to only transmit personal health information in a secure way. After selecting the radio button for the method you choose to use, enter the recipient's email address, and click Send Clinical Document.

Download

Download the Clinical Summary as a secure zip file to your computer.

Print

Print the Clinical Summary and securely store it.



If you have any questions about your patient records, please contact the practice.